State of Georgia Financial Disclosure Statement

Report Type	Covering Calendar Year: 2023	Filing Office Use Only
Original Report	Incumbent - State Senator, State, 27	<u>E-Filed on</u> 03/04/2024 12:10 PM

Identifying and Contact Information

Full Name: Greg Dolezal

Mailing Address: 5430 Travis Ct, CUMMING, GA 30040-

Contact Phone Number: (404) 915-1212

Email: greg@Dolezalforsenate.com

Incumbent - State/Statewide Non-Partisan - Standard PFDS: This disclosure statement covers all financial transactions from January 1, 2023 to December 31, 2023 pursuant to O.C.G.A. §§ 21-5-50.

I, <u>Greg Dolezal</u>, do hereby swear (or affirm) that the foregoing information is complete, true, and correct to the best of my knowledge and belief pursuant to O.C.G.A. §§ 21-5-1, et. seq.; and 16-10-20.

<u>Greg Dolezal</u> Electronic Signature

The electronic filing of this document constitutes an affirmation that the statement is true, complete, and correct. As per modifications of Georgialaw, filing a separate notarized affidavit is no longer required. See O.C.G.A. §§ 21-5-34.1 and 21-5-50.

SECTION I MONETARY FEES RECEIVED (This section to be completed by Public Officers only)

Identify each monetary fee or honorarium accepted from speaking engagements, participation in seminars, discussion panels, or other activities that directly relate to the official duties of, or to the office of the public officer, with a statement identifying the fee or honorarium and the person or entity from whom it was accepted

This section is not applicable.

SECTION II FIDUCIARY POSITIONS

Name all fiduciary positions held by the candidate for public office or the public officer at any time during the covered year. (You may expand this section if necessary to include all positions.) A **fiduciary position** is any position imposing a duty to act primarily for another's benefit as officer, director, partner, guardian, or other designations of general responsibility of a business entity. A fiduciary position may be a **<u>paid or unpaid position</u>**. A **business entity** is any corporation, sole proprietorship, partnership, limited partnership, limited liability company, limited liability partnership, professional corporation, enterprise, franchise, association, trust, joint venture, or other entity, whether **<u>profit or nonprofit</u>**.

Title of Position	Name	Address	Principal Activity of Business Entity
Partner	Renvis Holdings LLC	6505 Shiloh Rd, Suite 200, Alpharetta, GA 30005	Office Property Ownership
Partner	Renvis Resi LLC	6505 Shiloh Road, Suite 200, Alpharetta, GA 30005	Video Streaming Holding Company
Partner	SigMos Fund LLC	5430 Travis Ct, Cumming, GA 30040	Technology Investing
Owner	GRD Ventures LLC	5430 Travis Ct, Cumming, GA 30040	Investment Management
Manager	Nicholson Road Retreat, LLC	5430 Travis Ct, Cumming, GA 30040	Property Ownership
Board of Trustee Member	North Park University	3225 W. Foster Ave, Chicago, IL 60625	Higher Education
Partner	Renewed Vision	6505 Shiloh Road, Suite 200, Alpharetta, GA 30005	Software Development

SECTION III DIRECT OWNERSHIP INTERESTS IN BUSINESS ENTITY

Direct ownership interest is the holding or possession of good legal or rightful title of property or the holding or enjoyment of real or beneficial use of the property by any person and includes any interest owned **or** held by a spouse of the person if such interest is held jointly or as tenant in common between the person and spouse.

Identify the name, address and principal activity of any business entity and the office held by and the duties of the candidate for public office or public officer within a business entity any time during the covered year in which a direct ownership interest: (A) Is more than 5 percent of the total interest in the business; or (B) Has a net fair market value of more than \$5,000.00.

Business Entity: Stonecreek Group Holdings, 1598 Montgomery Hwy, Hoover, AL 35216 Principal Activity of Business Entity: Dental Care

Office Held	Duties	Ownership Interests		
N/A	N/A Ownership interest has a net fair market value of more than \$5,000.00.			
Business Entity: Roserock Capital Fund, 8872 Health Science Center Parkway, Suite 401, Bryan, TX 77807 Principal Activity of Business Entity: Real Estate Financing				
Office Held	Duties	Ownership Interests		

N/A	N/A	Ownership interest is more than 5% and has a net fair market value of more than \$5,000.00.	
Business Entity: Roserock Capi Principal Activity of Business I	tal Properies, 8872 Health Science Center Parkway, Su Entity: Real Estate Investing	uite 401, Bryan, TX 77807	
Office Held	Duties	Ownership Interests	
N/A	N/A	Ownership interest is more than 5% and has a net fair market value of more than \$5,000.00.	
Business Entity: South Strip Aq Principal Activity of Business I	uisitions, 8275 S Easter Ave, Suite 200, Las Vegas, NV Entity: Real Estate Investment	7 89123	
Office Held	Duties	Ownership Interests	
N/A	N/A	Ownership interest is more than 5% and ha a net fair market value of more than \$5,000.00.	
Business Entity: McDonald Ver Principal Activity of Business I	ntures XL, 3715 Northside Parway NW, Atlanta, GA 30 E ntity: Property Development	0327	
Office Held	Duties	Ownership Interests	
N/A	N/A	Ownership interest has a net fair market value of more than \$5,000.00.	
	ompanies LLC, 199 Armour Dr NE, Suite A, Atlanta, C E ntity: Company Acquisition and Management	GA 30324	
Office Held	Duties	Ownership Interests	
N/A	N/A	Ownership interest has a net fair market value of more than \$5,000.00.	
Business Entity: GRD Ventures Principal Activity of Business I	LLC, 5430 Travis Ct, Cumming, GA 30040 Entity: Investment Management		
Office Held	Duties	Ownership Interests	
Partner	Executive Oversight and General Management	Ownership interest is more than 5% and has a net fair market value of more than \$5,000.00.	
Business Entity: SigMos Fund I Principal Activity of Business I	LLC, 6505 Shiloh Road, Suite 200, Alpharetta, GA Entity: Technology Investing		
Office Held	Duties	Ownership Interests	
Partner	General Management	Ownership interest is more than 5% and has a net fair market value of more than \$5,000.00.	
Business Entity: Nicholson Roa Principal Activity of Business I	d Retreat LLC, 5430 Travis Ct, Cumming, GA 30040 Entity: Property Ownership		
Office Held	Duties	Ownership Interests	
Manager	General Management	Ownership interest is more than 5% and has a net fair market value of more than \$5,000.00.	
	LC, 6505 Shiloh Road, Suite 200, Alpharetta, GA 3000 Entity: Video Streaming Holding Company)5	
Office Held	Duties	Ownership Interests	
Partner	Executive Oversight	Ownership interest is more than 5% and has a net fair market value of more than \$5,000.00.	
Business Entity: Renvis Holding Principal Activity of Business I	gs LLC, 6505 Shiloh Road, Suite 200, Alpharetta, GA Entity: Office Space Ownership	30005	

Office Held		Duties		Ownership Interests		
Partner		General Management		Ownership interest is more than 5% and ha a net fair market value of more than \$5,000.00.		
Business Entity: Renewed Vision Principal Activity of Business En			Alpharetta, GA 30005			
Office Held		Duties		Ownership	Interests	
Partner		Executive Oversight of	f Multiple Departments	epartments Ownership interest is more than 5% and has a net fair market value of more than \$5,000.00.		
Business Entity: Talitrix LLC, 575 Principal Activity of Business En	55 North Poi tity: Techno	int Parkway, Suite 69, A blogy in the criminal jus	lpharetta, GA 30022 tice space.			
Office Held		Duties		Ownership Interests		
N/A		Passive Investor		Ownership interest is more than 5% and has a net fair market value of more than \$5,000.00.		
Business Entity: Wathco, 5470 Te Principal Activity of Business En	chnology Pa t ity: Restau	urkway, Braselton, GA 3 rant Remodeling	0517			
Office Held		Duties		Ownership	Interests	
N/A		Passive Investor			interest has a net fair market ore than \$5,000.00.	
Business Entity: McDonald Ventu Principal Activity of Business En			vay NW,, Atlanta, GA 30)323		
Office Held		Duties		Ownership	Interests	
N/A		Passive Investor			Ownership interest has a net fair market value of more than \$5,000.00.	
Business Entity: McDonald Ventu Principal Activity of Business En			way NW,, Atlanta, GA	30323		
Office Held		Duties		Ownership	Ownership Interests	
N/A		Passive Investor		Ownership interest has a net fair market value of more than \$5,000.00.		
Business Entity: Mashburn, LLC, 1198 Howell Mill Rd STE 110, Atlanta, GA 30318 Principal Activity of Business Entity: Clothing Sales						
Office Held		Duties		Ownership	Interests	
N/A		Passive Investor	Ownership interest has a net fair market value of more than \$5,000.00.			
SECTION IV DIRECT OWNERSHIP INTERESTS IN REAL PROPERTY Direct ownership interest is the holding or possession of good legal or rightful title of property or the holding or enjoyment of real or						
beneficial use of the property by any person and includes any interest owned or held by a spouse of the person if such interest is held jointly or as tenant in common between the person and spouse.						
Identify each tract of real property in which the candidate for public office or public officer has a direct ownership interest as of December 31 of the covered year when that interest has a fair market value in excess of \$5,000.00. "Fair market" value means the appraised value of the property for ad valorem tax purposes.						
County and State where Property is Located	Address		General Description Value of Tract		Value of Tract	
Forsyth County, GA	5430 Travi 30040	s Ct, Cumming, GA	Primary Residence More than \$200,000		More than \$200,000	

SECTION V SPOUSE'S DIRECT OWNERSHIP INTERESTS IN REAL PROPERTY

Identify each tract of real property in which the filer's spouse has a direct ownership interest as of December 31 of the covered year when that interest has a fair market value in excess of \$5,000.00.

This section is not applicable.

SECTION VI EMPLOYMENT AND FAMILY MEMBERS

Filer: Greg Dolezal					
Occupation	Employer	Employer Address	Employer's Principal Activity		
Small Business Owner	Renewed Vision, LLC	6505 Shilo Road, Suite 200, Alpharetta, GA 30005	Software Development		
Filer's Spouse: Natalie J Dolezal					
Occupation	Employer	Employer Address Employer's Principal Activity			
Homemaker	Dolezal Family				
SECTION VII INVESTMENT INTERESTS List the name of any business or subsidiary thereof or investment in which the filer (either individually or with any other legal or natural person or entity) owns a direct ownership interest that: (1) is more than 5 percent of the total interests in such business or investment, or (2) has a net fair market value of more than \$5,000.00. (Do not list individual stocks and bonds that are held by mutual funds.)					
Business or Investment Entity Nat	me				
Vanguard Total Stock Market Inde	ex Fund				
Vanguard Long-Term Tax-Execmp	pt Fund				
Exxon Mobile Corp					
Vanguard Tax-Exempt Bond Index ETF					
Vanguard Total Bond Market ETF					
Vanguard Total Stock Market ETH	Vanguard Total Stock Market ETF				
Vanguard Dividend Appreciation ETF					
Vanguard FTSE Developed Markets ETF					
Schwab US TIPS ETF					
iShares iBoxx & Investment Grade Corp Bond ETF					
Vanguard FTSE Emerging Markets ETF					
Tesla					
Apple					
Vanguard Total International Stock Index Fund					
Vanguard Cash Reserves Money Market Fund					
Vanguard Total Bond Market Index Fund					
SECTION VIII KNOWN BUSINESS OR INVESTMENT INTERESTS OF SPOUSE AND DEPENDENT CHILDREN					

Identify any business or investment known to the filer in which the filer's spouse or dependent children have a direct ownership interest (either individually or with any other legal or natual person or entity) which interest: (1) is more than 5 percent of the total interest in the business of investment, (2) has a net fair market value exceeding \$10,000.00, or (3) is one in an entity for which the filer's spouse or a dependent child serves as an officer, director, equitable partner, or trustee. (Do not list individual stocks and bonds that are held by mutual funds.)

This section is not applicable.

SECTION IX ANNUAL PAYMENTS RECEIVED FROM THE STATE OF GEORGIA (This section to be completed by Public Officers only)				
Identify all annual payments in excess of \$10,000.00 received by the public officer, or by any business entity identified in Section III above, from the State or any agency, department, commission or authority created by the State, and authorized and exempted from disclosure under O.C.G.A. § 45-10-25.				
Name of State Entity Making Payment	Address	General Nature of the Consideration for the Payment	Amount of Annual Payment	
Georgia General Assembly	206 Washington St Sw, Atlanta, GA 30334	State Senate Salary	\$34,073.00	